## FAIR ISAAC CORPORATION Supplemental Non-GAAP Financial Measures (In thousands except per share data) (Unaudited)

Page				
Second procession response   S	rter Ended nber 30, 2019	Quarter Ended June 30, 2019	Quarter Ended March 31, 2019	Quarter Ended December 31, 2018
Amortaziano di intangible asset   1,796   1				
Restructuring and acquisition-related   3.104   3.104   5.1050c-based compensation expenses   2.31,45   2.31,45   3.104   5.1050c-based compensation gincome (segment operating income)   \$ 799,27	70,287 \$	85,708 \$		
Stock-based compensation expense   13.145   23.145   8.1973	1,673	1,448	1,503	1,502
Non-GAAP operating income (segment operating income)   S	-	-	-	-
Revenues   S 298.504   S 298.504   S 1,160.08   S   Non-GAAP operating margin	21,042	19,595	20,482	21,854
Non-GAAP operating margin   27%   27%   30%   30%	93,002 \$	106,751 \$	,	, , , , ,
Net Income   NetIncome   Net Income   Net Income   Net Income   Net Income   Net	305,344 \$ 30%	314,249 \$	278,234 25%	
Net income, as reported   S   S4,921   S4,921	30%	34%	25%	28%
Amortization of intangible asset   1,796   3,104				
Restructuring and acquisition-related   3,104   3,10	54,584	64,152	33,381	40,007
Stock-based compensation expense   23,145   6,762	1,673	1,448	1,503	1,502
Income tax adjustments   16,762   16,762   12,2440   12,2440   12,2418   12,2418   13,2451   1	-	-	-	-
Process tax benefit   Process   Pr	21,042	19,595	20,482	21,854
Non-GAAP net income   S   54,186   S   217,617   S   S   298,504   S   298,504   S   298,504   S   218,007   S   S   S   S   S   S   S   S   S	(5,836)	(5,290)	(5,594)	(6,219) (13,233)
Non-GAAP net margin   S 298,504   S 298,504   S 1,160,083   S   S 208,004   S 1,160,083   S   S 208,004   S 1,000,083   S   S 208,004   S 200,004	(10,643) 60,820 \$	(4,289) 75,616 \$	(2,501) 47,271	
Diluted Farnings per Share   S   1.82   S   6.34   S     Amortization of intangible asset   0.06   0.06   0.20     Amortization of intangible asset   0.06   0.06   0.20     Restructuring and acquisition-relatec   0.10   0.10   0.10     Factor of the expense of compensation expens   0.22   0.22   0.22   0.77     Reconciliation to Adjusted EBITDA   S   5.4,921   S   5.4,921   S   5.4,921   S     Amortization of intangible asset   0.073   0.73   0.73     Amortization to Adjusted EBITDA   S   5.4,921   S   5.4,921   S   5.4,921   S     Amortization of intangible assets   0.75   S     Adjusted EBITDA   S   S,603   S   S,603   S   S,603   S     Adjusted EBITDA   S   S,603   S   S,603   S     Adjusted EBITDA as a percent of revenues   0.29%   0.29%     Adjusted EBITDA as a percent of revenues   0.29%   0.29%     Adjusted EBITDA s   D,750   S     Adjusted EBITDA   S   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITDA s   S,603   S   S,603   S     Adjusted EBITD	305,344 S	314,249 \$		
Diluted Earnings per Share	20%	24%	17%	17%
Diluted earnings per share, as reported   S   1.82   S   1.82   S   6.34   S     Amortization of intangible asset:   0.06   0.00   0.20     Stock-based compensation expense   0.77   0.77   0.77   2.74     Income tax adjustments   (0.22)   (0.22)   (0.73)   (1.01)     Non-GAAP diluted earnings per share   S   1.80   S   1.80   S   7.51   S     Reconciliation to Adjusted EBITDA   S   54,921   S   54,921   S   192,124   S     Interest expense, energy   0.130   0.130   0.130   S     Provision for income taxes   0.30   0.30   0.30   S     Provision for income taxes   0.30   0.30   0.30   S     Provision for income, net   9,768   9,768   39,752     Provision for income taxes   0.30   0.30   0.30   S     Other expense (income), net   219   219   0.2,776     Amortization of intangible assets   1.796   1.796   6.126     Depreciation   5,676   5,676   24,205     Stock-based compensation expense   23,145   23,145   82,973     Stock-based compensation expense   23,145   23,145   82,973     Adjusted EBITDA   S   85,603   S   85,603   S   366,852   S     Revenues   298,504   S   298,504   S   1,160,803   S     Revenues   298,504   S   298,504   S   1,160,803   S     Reconciliation To Free Cash Flow   S   60,365   S   60,365   S   260,350   S     Reconciliation To Free Cash Flow   S   60,365   S   60,365   S   60,365   S     Reduced by cash flow items	20 /0	2470	1770	1770
Amortization of intangible asset:         0.06         0.06         0.20           Restructuring and acquisition-related         0.10         0.10         -           Stock-based compensation expensa         (0.22)         (0.22)         (0.73)         (0.73)         (0.73)         (1.01)           Excess tax benefit         (0.73)         (0.73)         (0.73)         (1.01)         -           Non-GAAP diluted earnings per share         \$ 1.80         \$ 1.80         \$ 7.51         \$           Reconciliation to Adjusted EBITDA           Net income, as reported         \$ 5.4,921         \$ 192,124         \$           Interest expense, net         9,768         9,768         39,752           Provision for income taxes         (13,026)         (13,026)         23,948           Other expense (income), net         219         219         (2,276)           Amortization of intangible assets         1,796         1,796         6,126           Depreciation         5,676         5,676         24,205           Stock-based compensation expense         23,145         3,104            Restructuring and acquisition-related         3,104         3,104            Adjusted EBITDA as a percent of revenues </td <td></td> <td></td> <td></td> <td>_</td>				_
Restructuring and acquisition-related         0.10 come tax adjustments         0.7 come tax adjustments	1.80 \$	2.12 \$		
Stock-based compensation expense   0.77   0.77   0.77   0.78   0.78   0.79	0.06	0.05	0.05	0.05
Reconciliation to Adjusted EBITDA   Consequence of the concentration of intangible assets   Consequence of the concentration of intangible assets   Consequence of the concentration of intangible assets   Consequence of the concentration of the concentration of intangible assets   Consequence of the concentr	0.69	0.65	0.68	0.72
Reconciliation to Adjusted EBITDA   S	(0.19)	(0.17)	(0.18)	(0.20)
Reconciliation to Adjusted EBITDA   S   S   S   S   S   S   S   S   S	(0.35)	(0.14)	(0.08)	(0.44)
Net income, as reported   \$ 54,921	2.01 \$	2.50 \$	1.56	
Net income, as reported   \$ 54,921				
Interest expense, net   9,768   9,768   39,752     Provision for income taxes   (13,026)   (13,026)   23,948     Provision for income taxes   (13,026)   (13,026)   223,948     Other expense (income), net   219   (2,276)     Amortization of intangible assets   1,796   1,796   6,126     Depreciation   5,676   5,676   24,205     Stock-based compensation expense   23,145   23,145   82,973     Restructuring and acquisition-related   3,104	54,584 \$	64,152 \$	33,381	\$ 40,007
Other expense (income), net         219         219         (2,276)           Amortization of intangible assets         1,796         1,796         6,126           Depreciation         5,676         5,676         24,205           Stock-based compensation expense         23,145         23,145         82,973           Restructuring and acquisition-related         3,104         3,104         3,104         -           Adjusted EBITDA         \$ 85,603         \$ 85,603         \$ 366,852         \$           Revenues         \$ 298,504         \$ 298,504         \$ 1,160,083         \$           Revenues         29%         29%         32%           Reconciliation To Free Cash Flow         \$ 60,365         \$ 60,365         \$ 260,350         \$           Reduced by cash flow items         \$ 60,365         \$ 60,365         \$ 260,350         \$	9,957	10,111	10,008	9,676
Amortization of intangible assets	6,304	13,902	6,593	(2,851)
Depreciation   S,676   S,676   24,205     Stock-based compensation expense   S,145   S2,145   S2,973     Restructuring and acquisition-related   S,104   S,104     Adjusted EBITDA   S   S,5603   S   S,5603   S   S,66852   S     Revenues   S   298,504   S   298,504   S   1,160,083   S     Adjusted EBITDA as a percent of revenues   S,206   S   S,206   S     Revenues   S,206   S   S,206   S     Reconciliation To Free Cash Flow   S   S,206   S   S,206   S     Reduced by operating activities   S   S,206   S   S,206   S     Reduced by cash flow items   S,206   S   S,206   S     Reduced by cash flow items   S,206   S   S,206   S     Reduced by cash flow items   S,206   S   S,206   S     Reduced by cash flow items   S,206   S   S,206   S     Reduced by cash flow items   S,206   S     Reduced by	(558)	(2,457)	(1,433)	2,172
Stock-based compensation expense   23,145   23,145   82,973	1,673	1,448	1,503	1,502
Restructuring and acquisition-related	5,887	6,179	5,995	6,144
Adjusted EBITDA \$ 85,603 \$ 85,603 \$ 366,852 \$ Revenues \$ 298,504 \$ 298,504 \$ 1,160,083 \$ Adjusted EBITDA as a percent of revenues \$ 29% \$ 29% \$ 32% \$ 1,160,083 \$ Adjusted EBITDA as a percent of revenues \$ 29% \$ 29% \$ 32% \$ 1,160,083 \$ Adjusted EBITDA as a percent of revenues \$ 860,365 \$ 80,365 \$ \$ 260,350 \$ Reconciliation To Free Cash Flow Reduced by operating activities \$ 60,365 \$ 60,365 \$ 260,350 \$ Reduced by cash flow items	21,042	19,595	20,482	21,854
Revenues         \$ 298,504 \$ 298,504 \$ 298,504 \$ 1,160,083 \$           Adjusted EBITDA as a percent of revenues         29% 29% 32%           Reconciliation To Free Cash Flow           Net cash provided by operating activities         \$ 60,365 \$ 60,365 \$ 260,350 \$           Reduced by cash flow items         \$ 200,350 \$ 200,350 \$	-	-	-	
Adjusted EBITDA as a percent of revenues  29% 29% 32%  Reconciliation To Free Cash Flow Net cash provided by operating activitie: \$ 60,365 \$ 60,365 \$ 260,350 \$ Reduced by cash flow items	98,889 \$	112,930 \$	.,	
Reconciliation To Free Cash Flow Net cash provided by operating activitie: \$ 60,365 \$ 60,365 \$ 260,350 \$ Reduced by cash flow items	305,344 \$	314,249 \$		
Net cash provided by operating activitie: \$ 60,365 \$ 60,365 \$ 260,350 \$ Reduced by cash flow items	32%	36%	28%	30%
Reduced by cash flow items				
	95,414 \$	68,290 \$	47,789	\$ 48,857
Capital expenditures         6.500         6.500         23,981	5,811	7,526	4,170	6,474
Free cash flow \$ 53,865 \$ 53,865 \$ 236,369 \$	89,603 \$	60,764 \$		
Revenues         \$ 298,504 \$ 298,504 \$ 1,160,083 \$           Free cash flow as a percent of revenues         18% 18% 20%	305,344 \$ 29%	314,249 \$ 19%	278,234 16%	\$ 262,256 16%

Note: The numbers may not sum to total due to rounding.